

Null-Lox Growers Survey



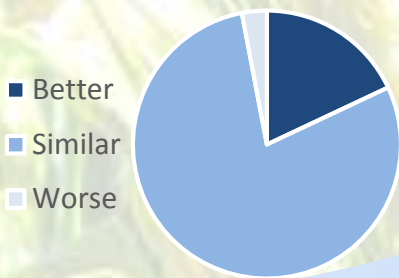
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Results Crop 2014

Once again Null-Lox varieties have had another exceptional year – both in trials and on farm.

97% of null-lox growers thought their crop performed better or similar in comparison to other spring barley crops.

How did the crop perform during the growing season in comparison with other spring barley crops?

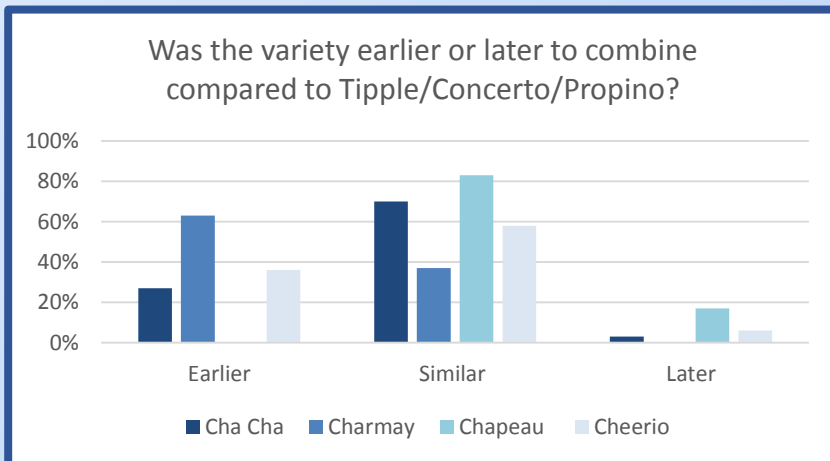


How quickly did the crop establish in comparison to other spring barley crops?

	Cha Cha	Charmay	Chapeau	Cheerio
Quick	37%	36%	27%	52%
Average	63%	64%	73%	48%
Slow	0%	0%	0%	0%

Quick to establish

Early to combine



32% of growers said Null-Lox varieties were **earlier** to combine compared to Tipple / Concerto / Propino.

62% said they were **similar**.

95% of growers WOULD grow Null-Lox again

One grower responded "100% convert"

Another responded, "Impressed, already contracted to grow next year"

*Survey results generated after a 40% response to the Null-Lox growers Survey for Crop 2014

Our survey shows outstanding yield results across all Null-Lox varieties

DEFRA's final figures for 2014 Spring Barley (18.12.2014)

Variety	Average Tonnes/Hectare
Cha Cha	6.75
Charmay	7.16
Chapeau	7.44
Cheerio	7.28

England's spring barley average was 5.8tns/ha

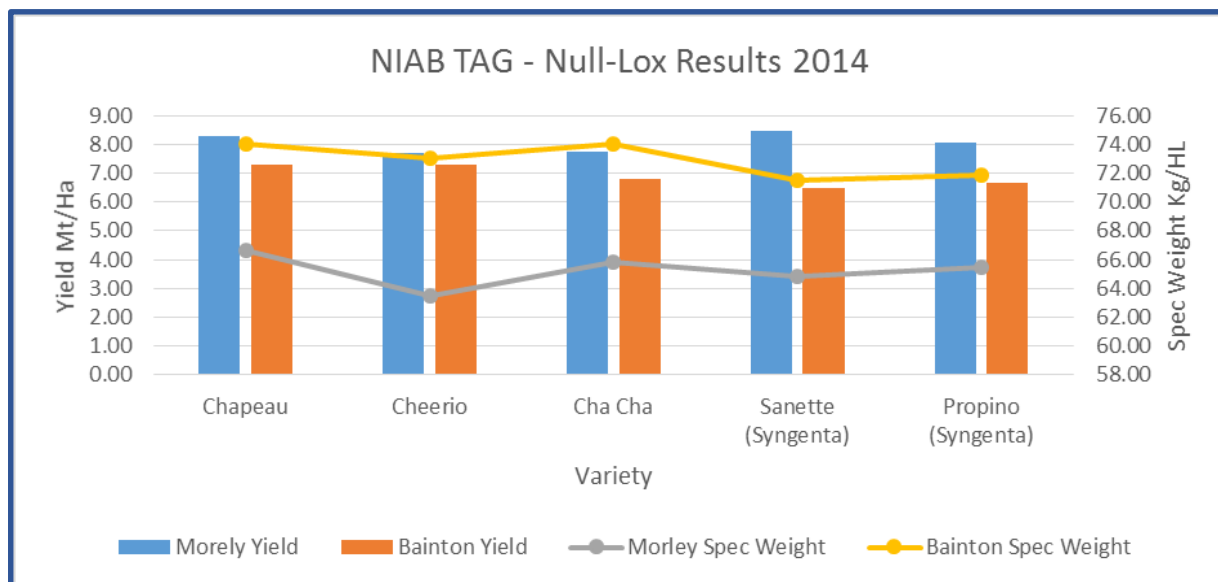
Region	Average Tonnes/Hectare
North East	5.6
North West	4.3
Yorkshire & The Humber	5.5
East Midlands	6.0
West Midlands	5.4
Eastern	6.4
South East	6.4
South West	5.5

20% of growers said their Null-Lox yielded **better** than Tipple / Concerto / Propino

65% said theirs were **similar**.

Null-Lox Independent Trials 2014

Variety	Kg/HL	Nitrogen	Screenings 2.25	Retention
Cha Cha	67.38	1.60	2.93	91.90
Cheerio	66.82	1.58	3.14	90.22
Chapeau	67.02	1.53	1.99	94.20
Propino	66.43	1.61	0.95	95.50
Tipple	66.59	1.56	2.09	93.43



(Source – NIABTAG – 2 sites Morley, Norfolk/Bainton, South Yorks)